



European
Commission



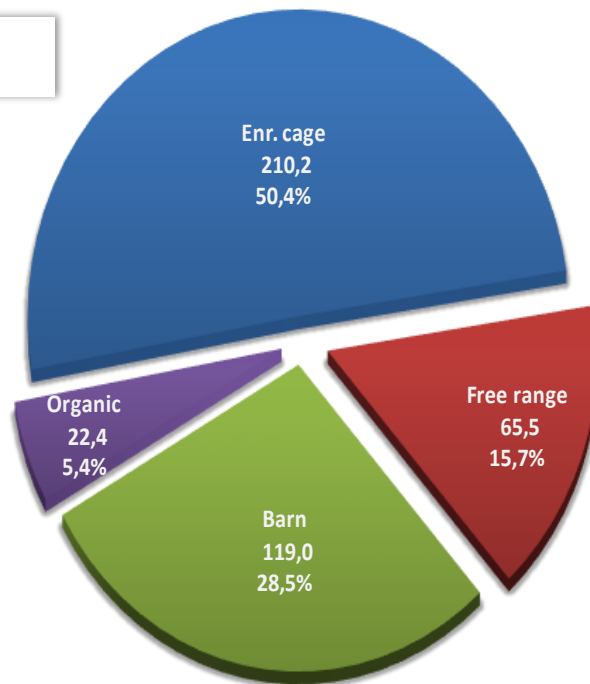
EU Market Situation for Eggs

Committee for the
Common Organisation
of the Agricultural
Markets

29 August 2019

**Number of Laying Hens 2018 by way of keeping (maximum capacity, in million)
based on the EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185**

MS communicated data



Total not in cage
206.9 million laying hens = 49.6%

Total Enr. cage
210.2 million laying hens = 50.4%

Total Laying Hens
417.0 million laying hens

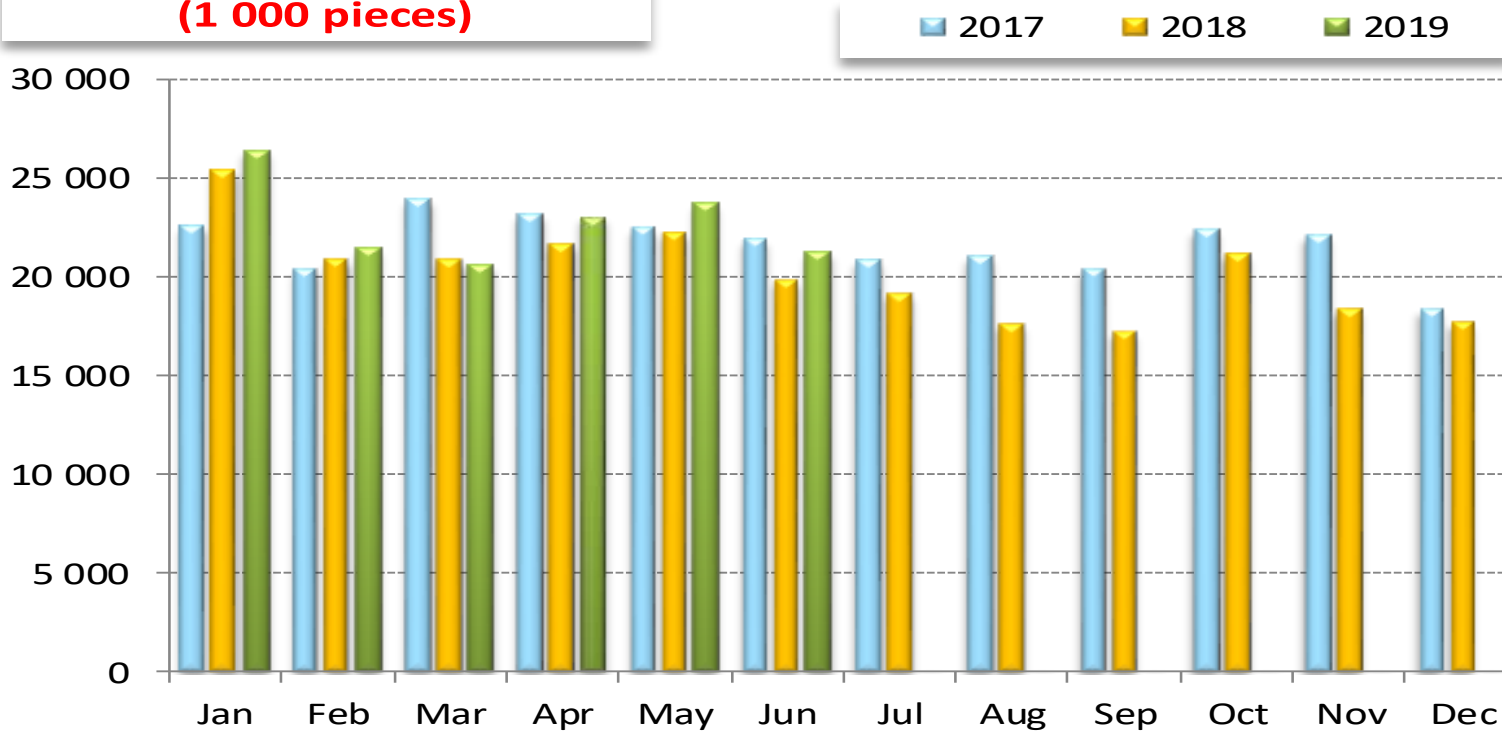
LAYING HENS



Number of laying hens by farming method (maximum capacity) according to Member States notifications under Commission Regulation 2017/1185, Art. 12(b) - Annex III.10

Member State (MS)	2018		% by farming method in respective MS			
	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	53 488 130	12.8%	6.5%	62.0%	19.5%	12.0%
IT*	50 052 079	12.0%	54.7%	38.1%	3.3%	4.0%
PL	48 536 018	11.6%	84.5%	11.2%	3.6%	0.7%
UK	46 601 368	11.2%	35.2%	5.2%	56.9%	2.7%
FR	46 513 090	11.2%	60.8%	8.0%	21.3%	9.9%
ES	43 563 356	10.4%	82.3%	9.4%	7.4%	0.9%
NL	33 003 630	7.9%	16.1%	61.0%	16.0%	6.9%
BE	10 249 111	2.5%	36.7%	46.4%	12.2%	4.8%
PT	9 242 795	2.2%	90.1%	6.7%	2.6%	0.5%
RO	8 910 068	2.1%	62.0%	33.8%	3.3%	0.8%
SE	8 679 219	2.1%	9.2%	71.6%	3.1%	16.1%
HU	8 055 074	1.9%	70.4%	28.5%	0.8%	0.3%
AT	6 843 952	1.6%	0.8%	64.1%	23.5%	11.6%
CZ	6 600 835	1.6%	83.3%	15.7%	0.6%	0.4%
BG	4 985 283	1.2%	55.4%	41.1%	3.5%	0.0%
DK	4 867 997	1.2%	15.2%	45.7%	8.0%	31.1%
EL	4 549 458	1.1%	78.0%	12.2%	4.6%	5.2%
FI	4 219 525	1.0%	59.6%	30.5%	3.1%	6.7%
IE	3 601 813	0.9%	52.2%	1.1%	43.4%	3.3%
SK	3 230 532	0.8%	83.3%	15.6%	0.9%	0.2%
LT	2 982 521	0.7%	89.5%	9.9%	0.1%	0.5%
LV	2 860 470	0.7%	85.6%	11.7%	2.7%	0.1%
HR	1 943 512	0.5%	72.9%	24.6%	2.4%	0.1%
SI	1 525 408	0.4%	42.2%	39.1%	16.3%	2.4%
EE	960 849	0.2%	81.7%	8.1%	4.9%	5.3%
CY	497 129	0.1%	74.8%	14.1%	9.1%	1.9%
MT	344 680	0.1%	96.9%	3.1%	0.0%	0.0%
LU	114 200	0.0%	0.0%	79.0%	10.5%	10.5%
* updated						
TOTAL (28 MS)	417 022 102	100%	50.4%	28.5%	15.7%	5.4%

Chicks hatched for laying (1 000 pieces)



PARAMETERS SUMMARY FOR THE CALCULATION OF THE ESTIMATED STOCK LAYING HENS + EGG PRODUCTION

IT updated
May 2019

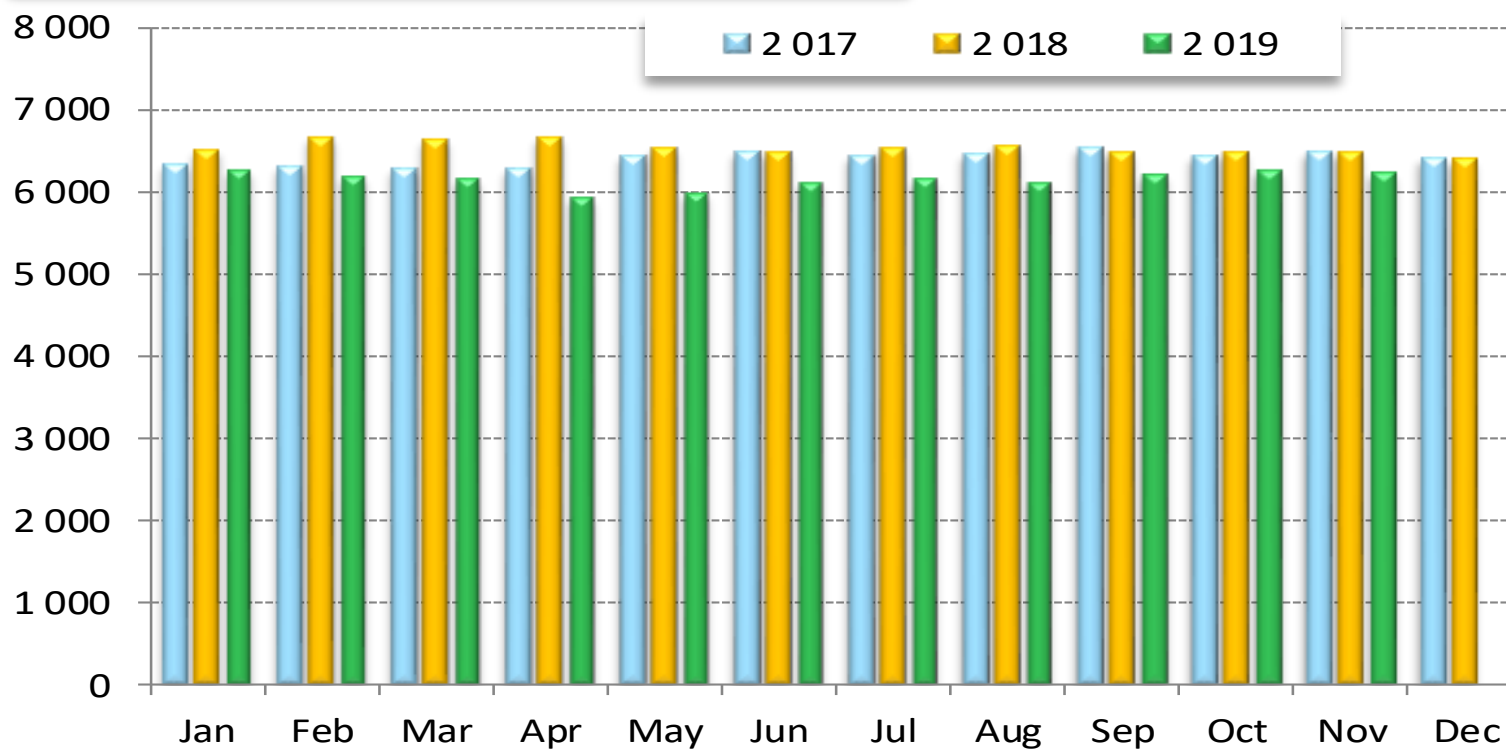
	BE	BG	CZ	DK	DE	EE	GR	ES	FR	HR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK	
<i>Method A</i>																													
Nº OF MONTHS	14		13		13	13	15	13	12	14	14 (1)	14	15		14	13	13		14	14	13	16	13	20	13	13	15	13	
TOTAL LAY EGGS	322.0		309.5		330.1	288.0	354.0	319.8	328.9	338.6	361.0	340.0	343.0		316.8	328.6	307.9		354.0	324.0	342.0	332.2	320.0	359.0	310.4	342.9	348.9	303.0	
PERCENTAGE	100%		100%		90%	100%	80%	70%	68%	100%	56%	100%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	
DEATH-RATE	5.0%		6.0%		5.0%	5.1%	6.0%	4.0%	5.0%	6.0%	3.7%	4.0%	15.0%		5.0%	8.0%	3.9%		9.0%	5.0%	3.0%		5.0%	9.0%	8.0%	3%	5.0%	3.0%	

<i>Method B</i>																													
Nº OF MONTHS					21		21	21	12		14 (2)																		
TOTAL LAY EGGS					471.1		501.7	460.6	287.0		330.0																		
PERCENTAGE					10%		20%	30%	32%		44%																		
DEATH-RATE					7%			9-11%	5%		3.5%																		

1= enr. Cage

2= Free range

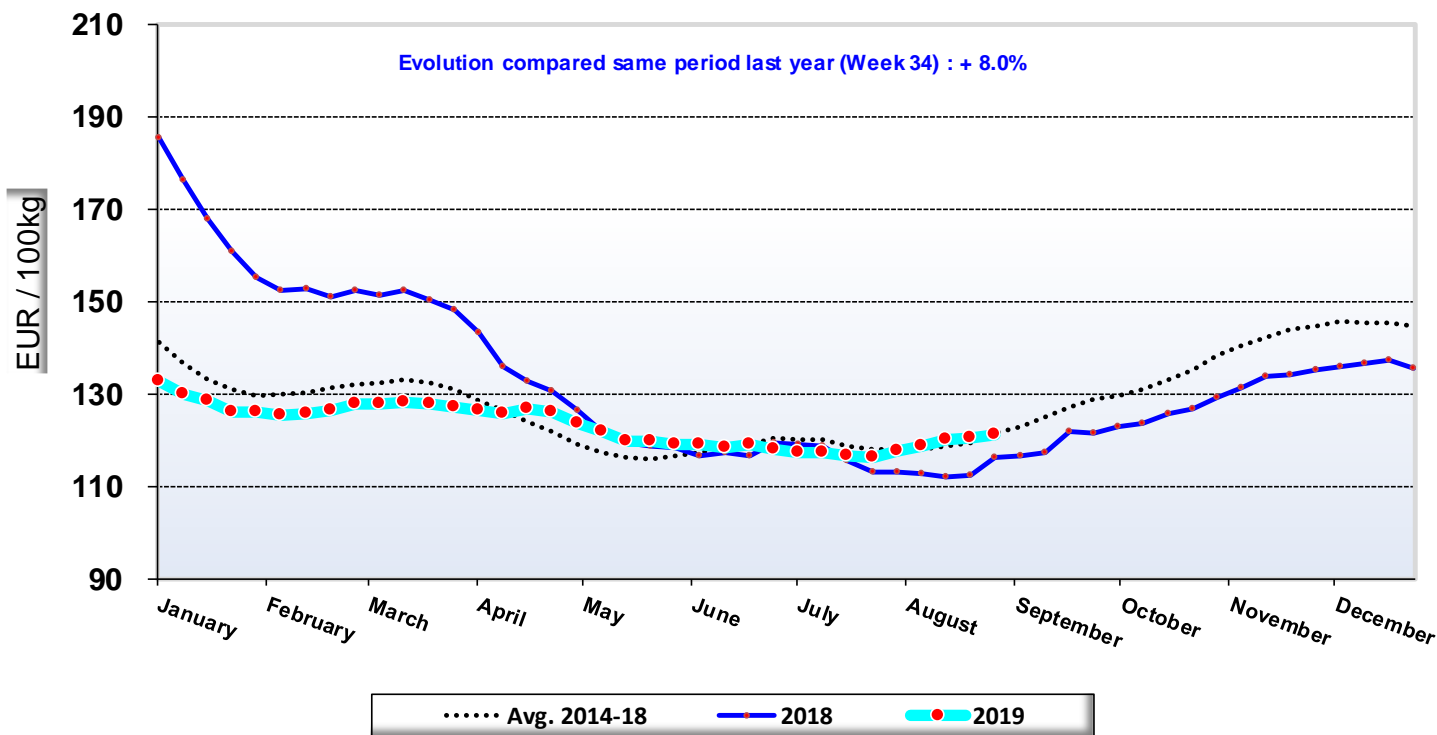
Production forecast of eggs in shell (Mio pieces)





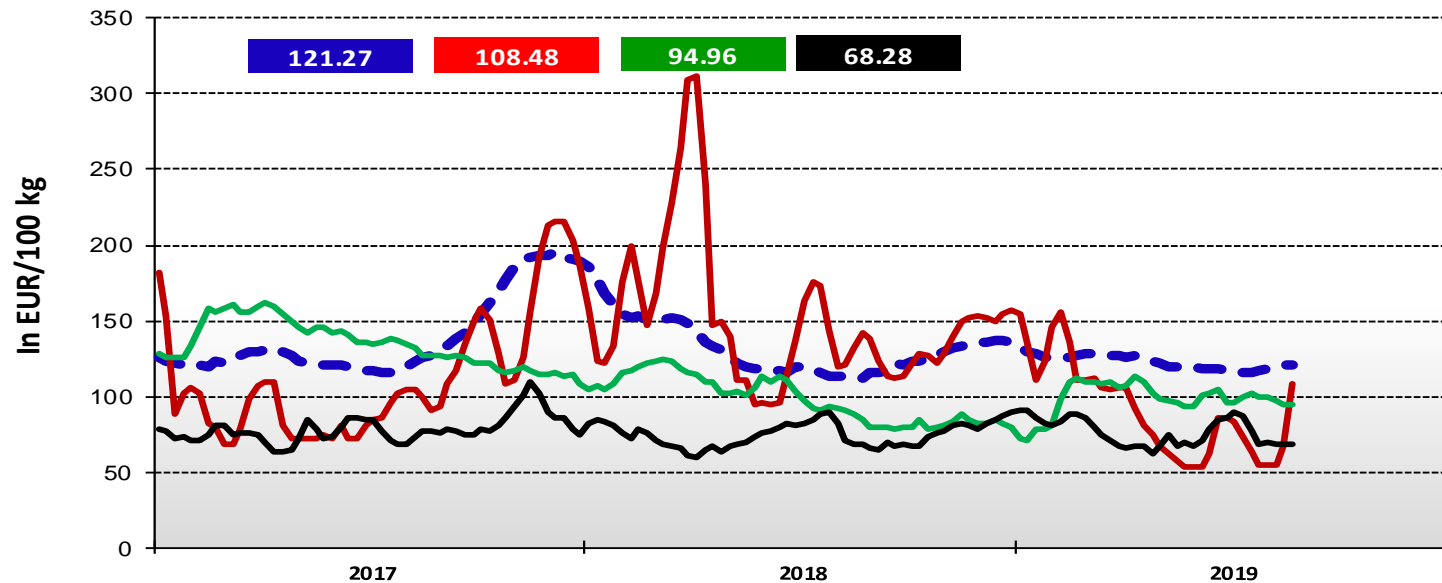
Evolution of the weekly EU average price for **Class A eggs** in packing stations

Latest price ==> 121.27 EUR/100 kg



Source: MSs notifications (Commission Implementing Regulation (EU) 2017/1185)

Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of MS prices - Average class L&M

US = weekly USDA prices - Eggs grade A, Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

EU Imports of Eggs:

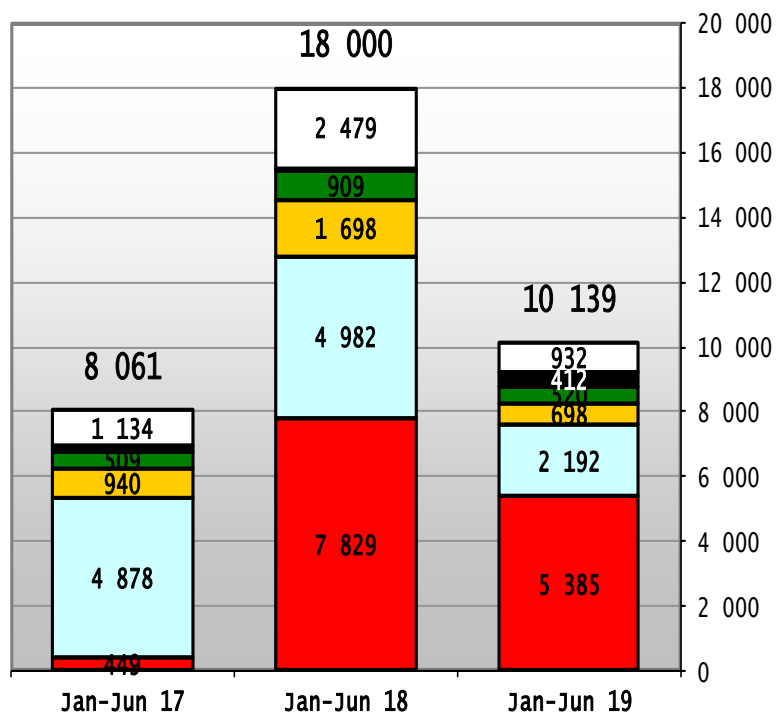
Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

	2015		2016		2017		2018		Jan-Jun 19		Compared to Jan-Jun 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	3 665	19.0%	8 043	45.1%	3 041	13.2%	13 792	50.2%	5 385	53.1%	- 31.2%
USA	2 745	14.2%	3 493	19.6%	11 567	50.3%	6 523	23.8%	2 192	21.6%	- 56%
Argentina	3 232	16.7%	1 864	10.5%	2 921	12.7%	1 940	7.1%	698	6.9%	- 59%
Albania	1 554	8.0%	824	4.6%	1 326	5.8%	963	3.5%	520	5.1%	- 43%
China	231	1.2%	247	1.4%	256	1.1%	333	1.2%	412	4.1%	+++
North Macedonia	0	0.0%	4	0.0%	674	2.9%	685	2.5%	317	3.1%	- 3%
Others	7 876	40.8%	3 343	18.8%	3 192	13.9%	3 224	11.7%	615	6.1%	
Extra-EU	19 303		17 818		22 976		27 459		10 139		
% change			- 8%		+ 29%		+ 20%		- 43.7%		

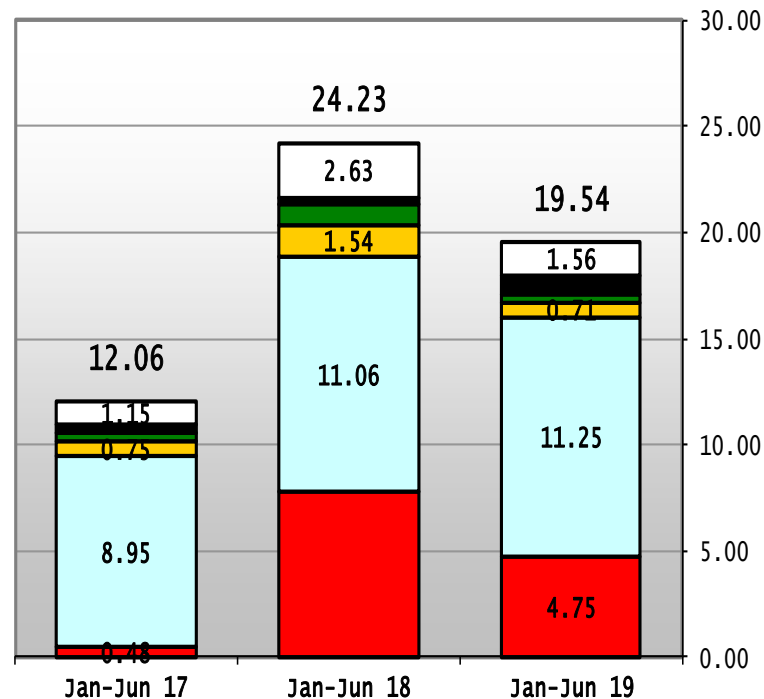


EU Egg Imports

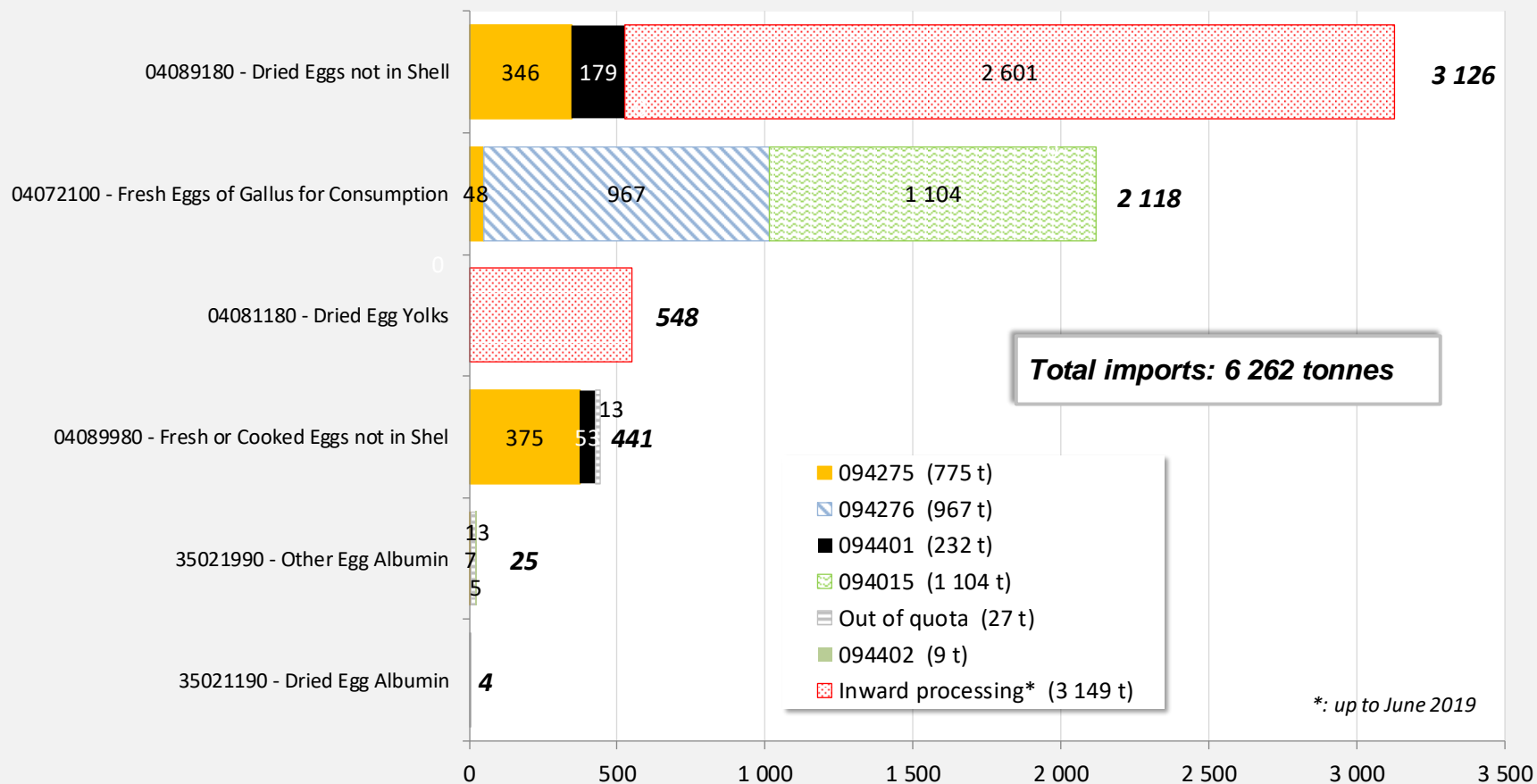
**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



EU Imports of Egg products from UKRAINE in 2019 (January up to mid August) (in tonnes egg equivalent)



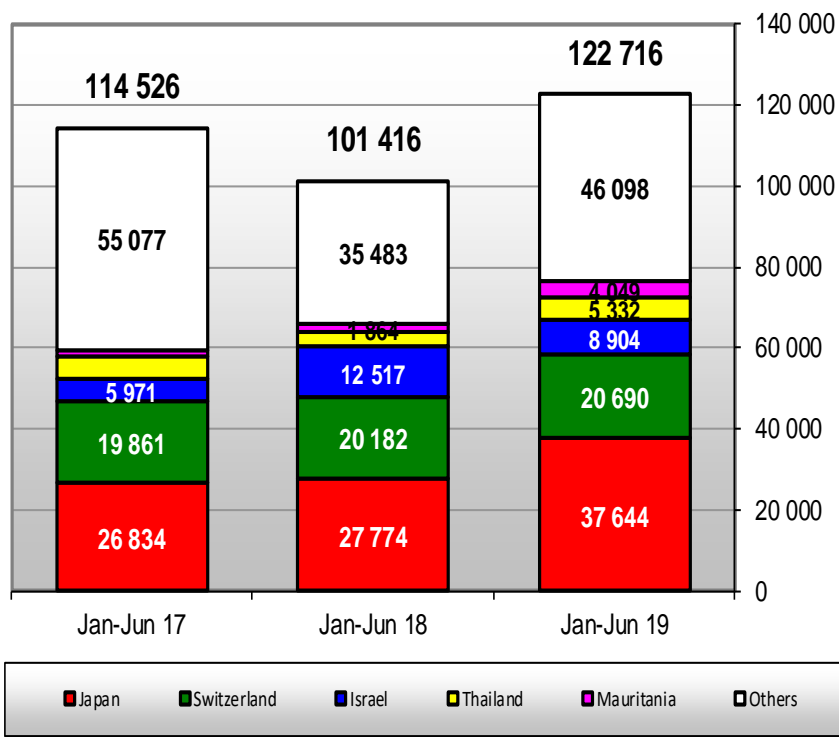
EU Exports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

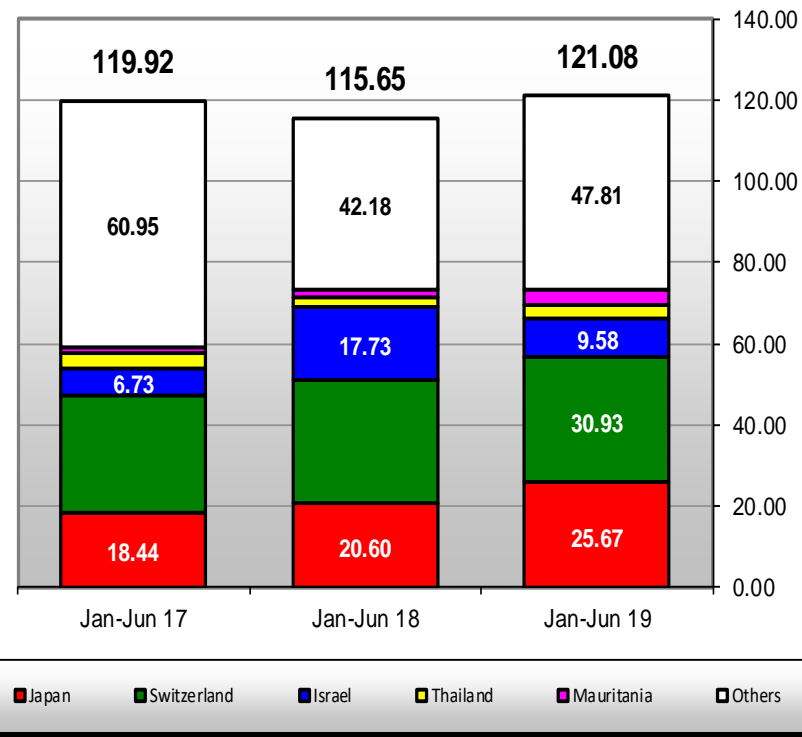
	2015		2016		2017		2018		Jan-Jun 19		Compared to Jan-Jun 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	73 471	26%	46 087	19%	53 211	25%	62 365	28%	37 644	31%	+ 35.5%
Switzerland	41 257	15%	40 335	17%	40 534	19%	39 546	18%	20 690	17%	+ 3%
Israel	11 750	4%	12 553	5%	10 680	5%	19 091	9%	8 904	7%	- 29%
Thailand	5 146	2%	5 729	2%	9 875	5%	10 737	5%	5 332	4%	+ 48%
Mauritania	1 310	0%	4 096	2%	1 856	1%	4 886	2%	4 049	3%	+ 117%
South Korea	3 455	1%	5 162	2%	7 908	4%	4 138	2%	3 506	3%	+ 81%
Taiwan	4 082	1%	6 483	3%	7 340	4%	7 685	4%	3 044	2%	- 7%
Turkey	1 651	1%	2 972	1%	4 314	2%	3 567	2%	2 428	2%	+ 48%
Malaysia	2 987	1%	3 295	1%	2 225	1%	2 999	1%	2 118	2%	+ 61%
Russia	3 854	1%	5 278	2%	4 932	2%	3 573	2%	1 862	2%	+ 5%
Hong Kong	4 171	1%	6 693	3%	3 345	2%	2 986	1%	1 733	1%	+ 0%
Others	127 341	45%	103 008	43%	63 010	30%	57 832	26%	31 407	26%	
Extra-EU	280 474		241 691		209 229		219 404		122 716		
% change			- 14%		- 13%		+ 5%		+ 21.0%		

EU Egg Exports

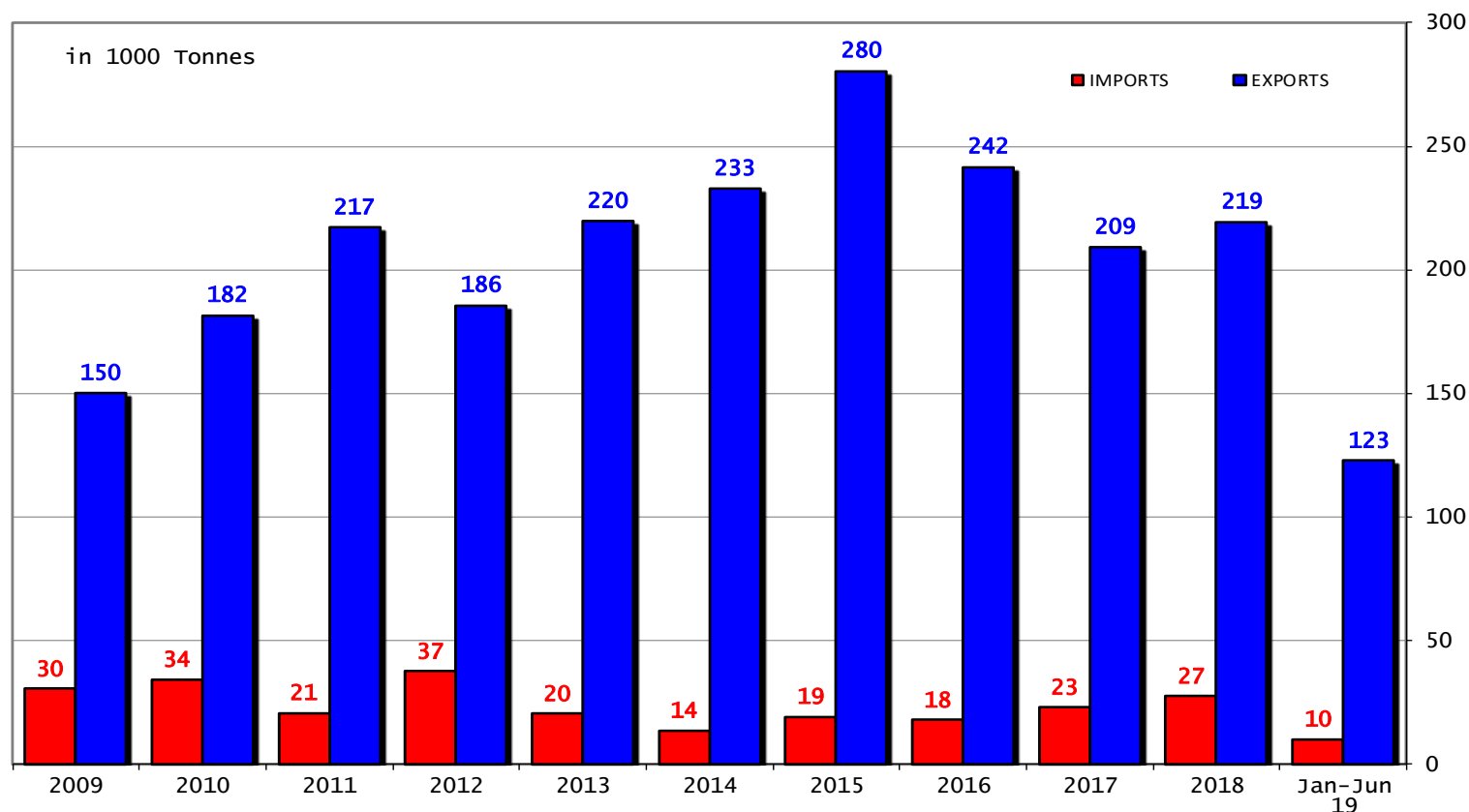
Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



Total EU Export of Eggs
not incl. hatching eggs (Million EUR)

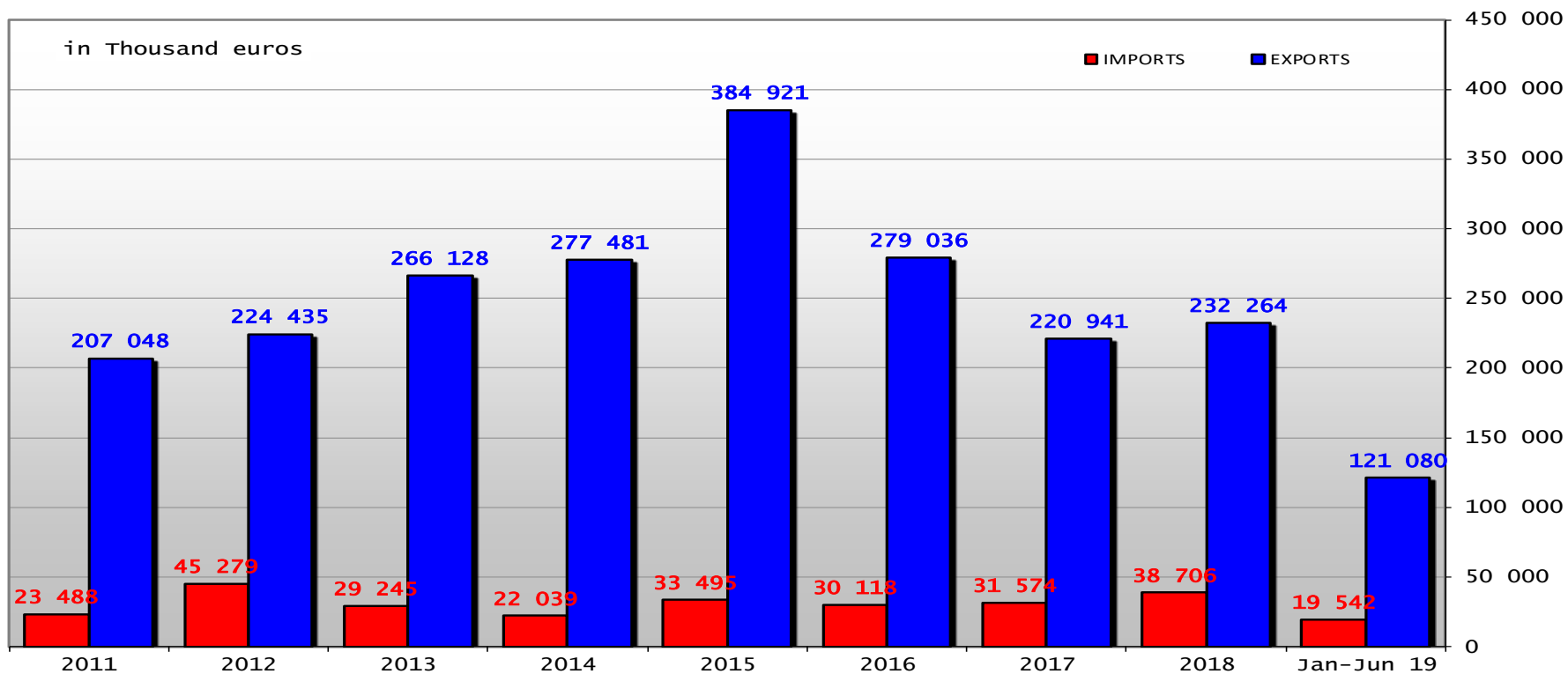


EU Egg Trade Balance (not including Hatching eggs)





EU Egg Trade Balance (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes)

	2016		2017		2018		Jan-Jun 2019		Compared to Jan-Jun 2018
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Russia	37 591	46%	33 137	39%	38 279	44%	24 517	49%	+ 44.1%
Iraq	12 925	16%	16 967	20%	15 559	18%	8 559	17%	+ 7.3%
Libya	5 467	7%	4 543	5%	5 667	6%	2 241	4%	- 22.8%
Ukraine	4 281	5%	5 593	7%	3 363	4%	2 997	6%	+ 60.7%
Switzerland	2 786	3%	2 554	3%	2 855	3%	1 428	3%	- 3.1%
Saudi Arabia	2 749	3%	2 533	3%	2 445	3%	1 237	2%	+ 11.9%
Belarus	899	1%	1 633	2%	2 153	2%	1 272	3%	+ 1.3%
Philippines	98	0%	496	1%	1 995	2%	0	0%	- 100.0%
Zimbabwe	10	0%	275	0%	1 720	2%	2	0%	- 99.8%
U.A.Emirates	1 918	2%	2 200	3%	1 650	2%	721	1%	- 24.0%
Others	12 456	15%	14 939	18%	12 101	14%	7 539	15%	+ 19.2%

Extra-EU	81 180	84 870	87 787	50 512
% change Year / Year-1	- 4.1%	+ 4.5%	+ 3.4%	+ 18.9%

EU Exports of one day chicks

Trade figures (Comext - tonnes)

	2016		2017		2018		Jan-Jun 2019		Compared to Jan-Jun 2018	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Ukraine	3 058	32%	2 934	34%	3 473	38%	1 933	39%		+ 10.5%
Russia	575	6%	543	6%	627	7%	185	4%		- 45.0%
Belarus	676	7%	334	4%	479	5%	365	7%		+ 77.4%
Egypt	525	5%	486	6%	463	5%	264	5%		+ 71.2%
Serbia	333	3%	358	4%	344	4%	190	4%		+ 0.5%
Morocco	483	5%	315	4%	324	3%	218	4%		+ 35.9%
Albania	263	3%	263	3%	317	3%	196	4%		+ 20.3%
Ghana	206	2%	307	4%	302	3%	189	4%		+ 22.1%
Philippines	319	3%	130	2%	246	3%	55	1%		- 63.4%
Algeria	308	3%	209	2%	242	3%	156	3%		+ 45.1%
Others	2 901	30%	2 753	32%	2 437	26%	1 248	25%		+ 2.5%

Extra-EU	9 647	8 632	9 252	4 997
% change Year / Year-1	-6.9%	-10.5%	+ 7.2%	+ 9.0%

Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- **Click on link: Eggs**
- **Click on link: Presentations and prices**
(righthand side under: in this chapter)
- **Choose the item (link) you want**